

Lifetime Upahaar

A single premium deferred annuity solution



Invest ₹ 4 lacs* just once and after 25 years get

₹ 1,67,000 every year for lifetime

+

Leave a legacy of ₹ 22 Lacs for your next generation



DISCLAIMER

- The concept illustrated on this page is a sample for age 35 and approximate single investment of ₹ 4 Lacs. The benefits as per your age and premium budget may vary. Please refer to the subsequent pages for illustration of benefits customized exclusively for your needs
- This is a combination of LIC plans specially researched to meet specific objectives.
- The figures presented in this entire illustration are indicative and solely for the purpose of understanding the possible benefits from the proposed insurance.
- *Conditions Apply.

A presentation specially compiled for
Mr. Abhishek Raj

(please refer subsequent pages)

Presented by

INDRA JEET

Sample report for demonstration purpose only

Cunsultant :- Insurance & Investment Mob No :- 983553444,

Email id :- jeet.lifetime@gmail.com Webside :- www.liranchi.com, Off :- 3rd Floor Roshpa T.

INDRA JEET

Sample report for demonstration purpose only

Cunsultant :- Insurance & Investment

Mob No :- 9835553444,

Email id :- jeet.liclife@gmail.com

Website :- www.licranchi.com, Off :- 3rd Floor Roshpa Tower Main Road Ranchi -1

Lifetime Upahaar specially prepared for Mr. Abhishek Raj

Age 30

Forecasted Insurance Benefits

Fin. Year Ending	Age	Risk Cover (Natural Death)	Additional Cover			For the Year		
			Accident	Crit. Ill.	PWB	Payment	Returns	Cash Flow
31/03/2014	30	6,91,680	0	0	0	2,99,986	0	-2,99,986
31/03/2015	31	7,23,360	0	0	0	0	0	0
31/03/2016	32	7,55,040	0	0	0	0	0	0
31/03/2017	33	7,86,720	0	0	0	0	0	0
31/03/2018	34	8,18,400	0	0	0	0	0	0
31/03/2019	35	8,50,080	0	0	0	0	0	0
31/03/2020	36	8,81,760	0	0	0	0	0	0
31/03/2021	37	9,13,440	0	0	0	0	0	0
31/03/2022	38	9,45,120	0	0	0	0	0	0
31/03/2023	39	9,76,800	0	0	0	0	0	0
31/03/2024	40	10,08,480	0	0	0	0	0	0
31/03/2025	41	10,40,160	0	0	0	0	0	0
31/03/2026	42	10,71,840	0	0	0	0	0	0
31/03/2027	43	11,03,520	0	0	0	0	0	0
31/03/2028	44	11,48,400	0	0	0	0	0	0
31/03/2029	45	11,83,380	0	0	0	0	0	0
31/03/2030	46	12,18,360	0	0	0	0	0	0
31/03/2031	47	12,53,340	0	0	0	0	0	0
31/03/2032	48	12,94,920	0	0	0	0	0	0
31/03/2033	49	13,39,800	0	0	0	0	0	0
31/03/2034	50	13,91,280	0	0	0	0	0	0
31/03/2035	51	14,55,960	0	0	0	0	0	0
31/03/2036	52	15,53,640	0	0	0	0	0	0
31/03/2037	53	16,51,320	0	0	0	0	0	0
31/03/2038	54	17,49,000	0	0	0	0	0	0
31/03/2039	55	16,96,576	0	0	0	17,49,000	17,49,000	0
31/03/2040	56	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2041	57	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2042	58	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2043	59	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2044	60	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2045	61	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2046	62	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2047	63	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2048	64	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2049	65	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2050	66	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2051	67	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2052	68	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2053	69	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2054	70	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2055	71	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2056	72	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2057	73	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2058	74	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2059	75	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2060	76	16,96,576	0	0	0	0	1,26,989	1,26,989

Disclaimer : The figures presented in this entire illustration are indicative and solely for the purpose of understanding the possible benefits from the proposed insurance. The benefits are not guaranteed and the actual results may depend on the future performance of the insurer.

INDRA JEET

Sample report for demonstration purpose only

Cunsultant :- Insurance & Investment

Mob No :- 9835553444,

Email id :- jeet.liclife@gmail.com

Website :- www.licranchi.com, Off :- 3rd Floor Roshpa Tower Main Road Ranchi -1

Lifetime Upahaar specially prepared for Mr. Abhishek Raj

Age 30

Fin. Year Ending	Age	Risk Cover (Natural Death)	Additional Cover			For the Year		
			Accident	Crit. Ill.	PWB	Payment	Returns	Cash Flow
31/03/2061	77	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2062	78	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2063	79	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2064	80	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2065	81	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2066	82	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2067	83	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2068	84	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2069	85	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2070	86	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2071	87	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2072	88	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2073	89	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2074	90	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2075	91	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2076	92	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2077	93	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2078	94	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2079	95	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2080	96	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2081	97	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2082	98	16,96,576	0	0	0	0	1,26,989	1,26,989
31/03/2083	99	16,96,576	0	0	0	0	1,26,989	1,26,989
23/01/2084	100	16,96,576	0	0	0	0	1,26,989	1,26,989
						<u>20,48,986</u>	<u>74,63,505</u>	<u>54,14,519</u>

Explanatory Notes

Returns in the Year indicates Normal Cash Flow and /or Cash Flow taken from L.I.C. in installments (Inclusive of Interest).

Key Assumptions

Personal Data DOB: 23/01/1984

Projections **Bonus:** On applicable plans, last declared reversionary bonus of their respective matching discontinued plans has been considered for the purpose of projected Riskcover and Returns.

Terminal Bonus: On applicable plans, last declared terminal bonus of their respective matching discontinued plans has also been considered.

Annuity Details of Pension Plans

ID Plan Name	Term/PPT	Annuity Start Date	Age	NCO	Commuted Amount	Purchase Price	Annuity Md Amount	Annuity Option
2 189 - Jeevan Akshay - VI	0/ 1	23/01/40	56	16,96,576	0	16,96,576	1,26,989	Y For life with return of purchase price on death

Disclaimer : The figures presented in this entire illustration are indicative and solely for the purpose of understanding the possible benefits from the proposed insurance. The benefits are not guaranteed and the actual results may depend on the future performance of the insurer.